



## APPLICATION FOR SENIOR EXEMPTION FROM MEASURE I PARCEL TAX – 2020 through 2028

To be completed by the person aged 65 or older as of June 1, who owns and **resides** at the property for which the exemption is claimed. **Deadline is June 30, 2021.**

Owner Name: _____			
_____	_____	_____	_____
Last Name		First Name	Initial
_____		_____	
Telephone Number		Email Address*	
_____			
Street Address	City	State	Zip
Assessor's Parcel Number: _____			
* SCI Consulting Group will send an email in July to let you know that the application has been reviewed and approved.			

To apply for the exemption from the Measure I Parcel Tax, please check the appropriate boxes below and attach required documents **to verify proof of age and primary residence** (do not send originals):

- I have attached a COPY of my current property tax bill, and
- I have attached a COPY of identification (Driver's License or Medicare Card, etc.)

### CABRILLO UNIFIED SCHOOL DISTRICT CONTINUING EXEMPT STATUS

*An exemption application from a qualified applicant will provide an exemption for that tax year only. However, qualified senior applicants **will not be required to resubmit** a new senior exemption application for the duration of Measure I parcel tax years provided 1) the property was exempt in the immediately previous tax year, and 2) they continue to own and occupy the property. On an annual basis, the District will verify and renew existing exemptions and, if necessary, confirm with the original applicant that they continue to own and occupy the property.*

*I certify that I own and occupy the property listed above for which the parcel tax exemption is claimed. Under penalty of perjury, I declare that this claim (including the accompanying copies of proof documents) is, to the best of my knowledge, correct and complete.*

Signature \_\_\_\_\_ Date \_\_\_\_\_

Please mail or deliver the completed form with the above documentation by **June 30, 2021** to:

**Cabrillo Unified School District  
Parcel Tax Exemption – Business Services  
498 Kelly Avenue, Half Moon Bay, CA 94019**

For more information regarding the exemption process, please check our website at [www.cabrillo.k12.ca.us](http://www.cabrillo.k12.ca.us) or call our parcel tax administrator: **SCI Consulting Group 1-800-273-5167**



# CABRILLO UNIFIED SCHOOL DISTRICT

## PARCEL TAX (MEASURE I)

### EXEMPTION APPLICATION INFORMATION SHEET

**All exemption applications are due by June 30, 2021 - no exceptions**

#### 1. What is the parcel tax?

Measure 1 passed on November 5, 2019 with 75.02% voter approval. CUSD will levy an annual education parcel tax in the amount of \$150 per parcel, for eight years, with annual audits, citizen oversight, no funds for administrators' salaries, and all revenues staying in our local schools. This special tax money is used to continue student achievement in our local elementary, middle and high schools; preserve strong academic programs in reading, writing, science, technology, engineering, arts, math; keep school open; retain qualified teachers; maintain school safety and security; and prepare students for college and careers.

#### 2. What optional exemptions are available?

The following optional exemptions are available and granted upon approval of application annually:

- Senior citizen exemption (65 years of age or older)
- Supplemental Security Income for a disability (SSI) / Social Security Disability Insurance (SSDI)
- Contiguous parcel abatement

#### 3. What are SSI and SSDI?

Supplemental Security Income disability program pays for benefits based on financial need. Social Security Disability Insurance pays for benefits for people who have worked long enough and are disabled. If you receive either of these benefits, you may apply for an exemption regardless of age as long as you own and occupy the parcel as a principal residence.

#### 4. What is a contiguous parcel abatement?

The contiguous parcel abatement allows a property owner to have the adjacent parcels exempted (parcels that share a common border). These contiguous parcels must have the same primary use as the principal parcel, be held under identical ownership and cannot be independently developed or sold. For all other parcels that do not meet this criterion, they may be combined or merged at the County office.

#### 5. How do I apply for an exemption?

Complete the applicable application form. Provide copies of additional documentation, listed on the application form:

**Contiguous:** Copy of tax bills. If parcels are in the process of being combined or merged, please submit a copy of the recorded notice of merger or combination of assessed parcels form.

**SSI/SSDI:** Copy of tax bill and letter from the Social Security Administration Office that states which benefits you are receiving.

**Senior:** Proof of residence (copy of tax bill) and proof of age (identification).

\* Please note: SCI Consulting Group will notify applicants via email when the application has been reviewed and approved. For those that do not have an email, a notice will be mailed out.

#### 6. Will I have to apply every year?

**Contiguous and SSI/SSDI:** Please call SCI Consulting Group\* regarding re-application of contiguous exemptions.

**Senior:** An exemption application from a qualified applicant will provide an exemption for that tax year only. However, qualified senior applicants will not be required to resubmit their senior exemption application for future tax years provided 1) the property was exempt in the immediately previous tax year, and 2) they continue to own and occupy the property. On an annual basis, the District will verify and renew existing senior exemptions and, if necessary, confirm with the original applicant that they continue to own and occupy the property.

**Application forms are available online at [www.cabrillo.k12.ca.us](http://www.cabrillo.k12.ca.us) or at the District Office and are due to the following address by June 30, 2021:**

Cabrillo Unified School District  
Parcel Tax Exemption – Business Services  
498 Kelly Avenue, Half Moon Bay, CA 94019

For more information regarding the exemption process, please check our website at [www.cabrillo.k12.ca.us](http://www.cabrillo.k12.ca.us) or call our parcel tax administrator: \*SCI Consulting Group 1-800-273-5167